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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF FILING *AMENDED***  
**MOTION FOR ORDER:**

**(A) CONFIRMING AUCTION RESULTS;  
(B) APPROVING THE SALE OF CERTAIN  
OF DEBTOR'S ASSETS TO HELLER  
CAPITAL GROUP, LLC, AND GENESIS  
COIN, INC., FREE AND CLEAR OF LIENS  
CLAIMS, ENCUMBRANCES, AND  
OTHER INTERESTS;  
(C) AUTHORIZING THE ASSUMPTION  
AND ASSIGNMENT OF CERTAIN OF  
THE DEBTOR'S EXECUTORY  
CONTRACTS AND UNEXPIRED LEASES  
RELATED THERETO; AND  
(D) GRANTING RELATED RELIEF**

Hearing Date: June 28, 2023

Hearing Time: 10:30 a.m.

FOX ROTHSCHILD LLP  
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1 **PLEASE TAKE NOTICE** that on the 19<sup>th</sup> day of June 2023, Cash Cloud, Inc. dba Coin  
 2 Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11  
 3 Case”), by and through its undersigned counsel, Fox Rothschild LLP filed an *Amended Motion for*  
 4 *Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to*  
 5 *Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances,*  
 6 *and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's*  
 7 *Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief* [ECF  
 8 No. 730] (the “Amended Sale Motion”).

9 A copy of the Amended Sale Motion is on file with and available from the clerk of the United  
 10 States Bankruptcy Court for the District of Nevada and available at the website for the Debtor’s  
 11 claims agent, Stretto, Inc., at <https://cases.stretto.com/CashCloud>. Additionally, a copy of the  
 12 Amended Sale Motion is available from Fox Rothschild LLP upon request.

13 Dated this 20<sup>th</sup> day of June 2023.

14 **FOX ROTHSCHILD LLP**

15 By: /s/Brett A. Axelrod  
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